



Our Ref: 5H02950805

5 June 2018

PRIVATE & CONFIDENTIAL

The Board of Directors
Hua Xia Healthcare Holdings Limited
19/F, New Wing,
101 King's Road,
HONG KONG

Dear Sirs,

Hua Xia Healthcare Holdings Limited (the "Company") and its subsidiaries (collectively referred to as the "Group")

Consent letter

We refer to the composite offer and response document dated 5 June 2018 jointly issued by Solar Star Global Limited and the Company in relation to the mandatory conditional cash offers by Kingston Securities Limited on behalf of Solar Star Global Limited to acquire all the issued shares in the Company and to cancel all outstanding options of the Company (other than those already owned or to be acquired by Solar Star Global Limited and parties acting in concert with it) (the "Composite Document").

Our engagement to prepare this letter has been performed in accordance with Hong Kong Standard on Investment Circular Reporting Engagements 500 "Reporting on Profit Forecasts, Statements of Sufficiency of Working Capital and Statements of Indebtedness" and with reference to Hong Kong Standard on Assurance Engagements 3000 (Revised) "Assurance Engagements Other Than Audits or Reviews of Historical Financial Information" issued by the HKICPA. This letter is made solely to you, as a body, in accordance with our agreed terms of engagement, and for no other purpose. We do not assume responsibility towards or accept liability to any other person for the contents of this letter.

We hereby give, and confirm that we have not withdrawn our consent to (i) the reproduction in the Composite Document on the report on profit estimate for the year ended 31 March 2018 as set out in Appendix IIB thereof (the "Report"), and the references to our information and our name in the form and context in which they are included in the Composite Document; and (ii) the Report and this letter being made available for inspection in the manner as described in Appendix III to the Composite Document.

To: The Board of Directors
Hua Xia Healthcare Holdings Limited

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It should be noted that we have not performed an assurance engagement in accordance with any assurance standard on the financial statements of the Company for any period subsequent to 31 March 2017. This consent should not be construed as in any way updating or refreshing the aforementioned auditors' report nor do we accept responsibility for such report beyond that owed to those to whom the report was addressed by us at the date of its issue.

Yours faithfully

A handwritten signature in black ink that reads "HLB Hodgson Impey Cheng Limited". The signature is written in a cursive, flowing style.

Certified Public Accountants