



金利豐財務顧問有限公司
KINGSTON CORPORATE FINANCE LIMITED

5 June 2018

Hua Xia Healthcare Holdings Limited

19/F., New Wing
101 King's Road
Hong Kong

Attn.: the board of directors

Solar Star Global Limited

c/o Unit 3701, 37/F
West Tower, Shun Tak Centre,
168-200 Connaught Road Central
Hong Kong

Attn.: the sole director

Dear Sir/ Madam,

Re: Mandatory conditional cash offers by Kingston Securities Limited on behalf of Solar Star Global Limited (the "Offeror") to acquire all the issued shares in Hua Xia Healthcare Holdings Limited (stock code: 8143) (the "Company") and to cancel all outstanding options of the Company (other than those already owned or to be acquired by the Offeror and parties acting in concert with it) (the "Offers")

We refer to the composite offer and response document jointly issued by the Offeror and the Company dated the date hereof (the "**Composite Document**") in relation to the Offers. Unless otherwise specified, capitalised terms defined in the Composite Document shall have the same meanings when used in this letter.

We, Kingston Corporate Finance Limited, as the financial adviser to the Offeror in respect of the Offers, hereby consent to, and confirm that we have not withdrawn our consent to, the issue of the Composite Document with the inclusion of our opinion and the references to our name, in the form and context in which they respectively appear in the Composite Document.

We also consent to this letter being made available for public inspection as described in the paragraph headed "7. DOCUMENTS AVAILABLE FOR INSPECTION" in Appendix IV to the Composite Document.

Yours faithfully,

For and on behalf of
Kingston Corporate Finance Limited


Gregory Ho
Managing Director